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Les enjeux de la filière uranifère au Québec

6211-08-012

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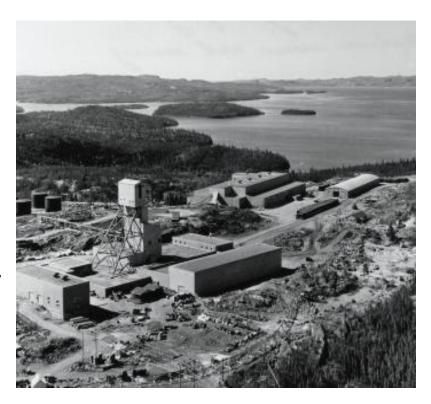






Background – Saskatchewan

- World's second largest uranium producer
- History back to 1930's through 3 distinct eras
- Public support of Government and Industry actions







Background – Current Mines

 Cameco Corporation – operator of MacArthur River, Key Lake, Rabbit Lake, Cigar Lake and the decommissioned Beaverlodge sites



Areva Resources Canada –
 operator of McClean Lake and
 Midwest (in assessment process),
 decommissioned Cluff Lake







Background – Regulatory Roles

Uranium mines and mills are regulated:

- Federally as 'nuclear facilities' by the Canadian Nuclear Safety Commission
- Provincially by Environment and Labour Relations and Workplace Safety for environmental and worker protection
- Surface lease agreements through the Ministry of First Nation and Métis Relations
- Mineral lease, Crown royalties and Post closure management are the responsibility of the Ministry of the Economy





Background – Environmental Assessment

- Public Inquiry process of the 1970s
- Federal/Provincial Panel process of the 1990s
 - The Panel provided communication, education for the public impacted public support and perception
 - Provincial response to Panel recommendations
- Current environmental assessment process
- Consultation impacts on public perception





Background – Public Perception

Negative Issues:

- Reactor accidents
- Radiation/Safety concerns
- Environmental Impacts
- Weapons Proliferation
- Jobs, training for region
- Abandoned mines







Responses by Government

- Public correspondence
- Policy development programs (socio-economic)
 - Surface Lease Agreements
 - Targeted funding
 - Training
- Partnering with industry (socio-economic)
- Communication (Environment Quality Committees)





Responses by Industry

- Accept social license responsibility
- Communication with regional and public:
 - Leading safety record
 - Strong environmental performance
 - Training, business opportunities
 - Largest employer in Northern Saskatchewan
 - Partner with government
 - Nuclear energy is a clean baseload option





Government/Industry Responses

- Joint programs:
 - Human Resource Development Agreements
 - Northern Labour Market Committee
 - Multi-Party Training Plan
 - Environmental Quality Committees
 - Northern Strategy





Outcomes – Public Perception

- Strong support for uranium industry has been attained
 - 79% Provincial
 - 38% strongly in support
- Communication necessary to maintain support

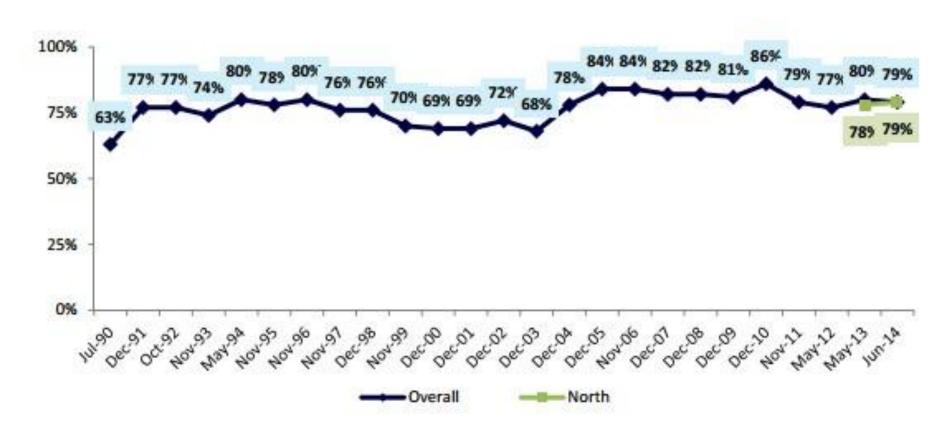




Outcomes / Assessment – Public Polling

Fast Consulting Survey (1990-2014)

Do you support uranium mining in Saskatchewan?







Uranium Development Partnership

- The Saskatchewan government established the Uranium Development Partnership (UDP) in 2008 to make recommendations on uranium value-added opportunities.
- The UDP provided recommendations to government in 2009 for capturing opportunities across the uranium value chain.
- The Saskatchewan government undertook extensive public consultations on the UDP recommendations in 2009.





Future of Uranium Public Consultation

- The Future of Uranium Public Consultation Process (FUPCP) reported back to the Saskatchewan government in September 2009 on the UDP report.
- The FUPCP recommended providing more information on power generation, health, medical Isotopes and improved consultation with First Nations and Métis.
- The FUPCP recommended the government to use mechanisms such as surveys, focus groups and polling on an ongoing basis to assess the needs and views of the public.





Government Response

- In response to the UDP report and public consultations, the Saskatchewan government provided strategic direction for uranium development in the province.
- The strategic direction includes:
 - Actively supporting uranium mining and exploration;
 - Encouraging investment in nuclear research, development and training opportunities, specifically in the areas of mining, neutron science, isotopes, small scale reactor design, and enrichment;
 - Directing SaskPower to continue including nuclear power in the range of sustainable energy options available for additional baseload generation capacity in the medium and long term.





Government Actions following the UDP

- A new uranium royalty system was implemented in 2013.
 The system is profit based and improves the investment environment through recognition of actual costs.
- Established the Canadian Centre for Nuclear Innovation in December 2011 with funds from the province as an independent subsidiary of the University of Saskatchewan
- Signed MOUs with Hitachi-GE for funding to facilitate and support research in nuclear medicine, materials science, nuclear safety and small reactor design.





Nuclear Policy Research Initiative Study

- Polling research by the NPRI at the University of Saskatchewan in 2014 included the following results:
 - Trust: 74 % reported a high level of trust in university scientists,
 followed by government nuclear regulators (39%), environmental groups (34%), industry (17%) and elected officials (12%).
 - Who decides?: 45% indicated the public should have a lot of influence in decisions on nuclear issues, and nearly 30% held similar sentiments with regard to the influence of First Nations.
 - Values: Mixed concerns regarding nuclear power, with more than half expressing some (30%) or high (37%) ethical concerns.
 - Emotion: More likely to identify as excited (52%) by nuclear power in Saskatchewan than frightened (40%) or angry (25%).
 - Nuclear knowledge: Most identified as moderately or poorly informed on nuclear issues, with only 22% rating their knowledge level as good or very good.

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Lessons Learned

Public Opinion Issues:

- Regional public identify issues of mining uranium:
 - Socio-economic
 - Environmental
 - Safety
- General public identify end use issues of uranium:
 - Nuclear power generation
 - Nuclear safety
 - Nuclear Waste Management





Lessons Learned

- Education and Awareness increases public support
 - Panel Process in the early 90's
 - Consultations
- Importance of early, effective and regular communication
 - Government/Industry responses to positive and negative feedback
- Uranium mining support linked to nuclear support
 - Climate Change (Kyoto Protocol)
 - Nuclear Safety (Generation, Waste Storage)
- Some opinions have remained unchanged
 - Represent a small, yet vocal, percentage of the population









